

Volunteer Coordinator Help

- OTRS Overview
- OTRS Workflows
- Login to OTRS
- Navigating the OTRS:
 - Training Coordinator's Registration Tab
 - Training Coordinator's Class Schedule Tab
 - Training Coordinator's Courses Tab
 - Training Coordinator's Student Profile Tab
 - Useful Links Tab
- Technical Support
- Logout of OTRS



OTRS Workflows for Training Coordinators

Training Coordinators will be able to:

- View class schedules
- Search for courses by code or name
- View course descriptions and pre-requisite information
- Pre-register volunteer(s) class until the registration closing date
- View the current class registration status for volunteers
- Withdraw their registration from the class
- View class roster view of volunteers
- View course transcript of volunteers
- View account profile of volunteers

Note: A training coordinator will only be able to administer volunteer members of their respective LFRD.



Login

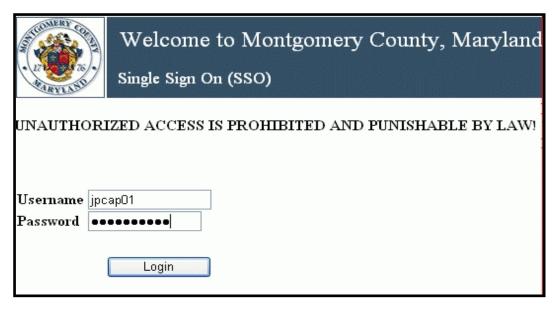
3

Launch Internet Explorer and enter

https://dev02.mcgov.org/int/s15/otrs/

NOTE: (This URL will change once OTRS goes to production)

 Enter your Montgomery County Username and password (otherwise known as your Single Sign On (SSO) credentials) and click the Login button to access the OTRS.





Login (Continued)

Note:

If you have not entered your Login information correctly, the following message will appear at the bottom of the Login Screen:

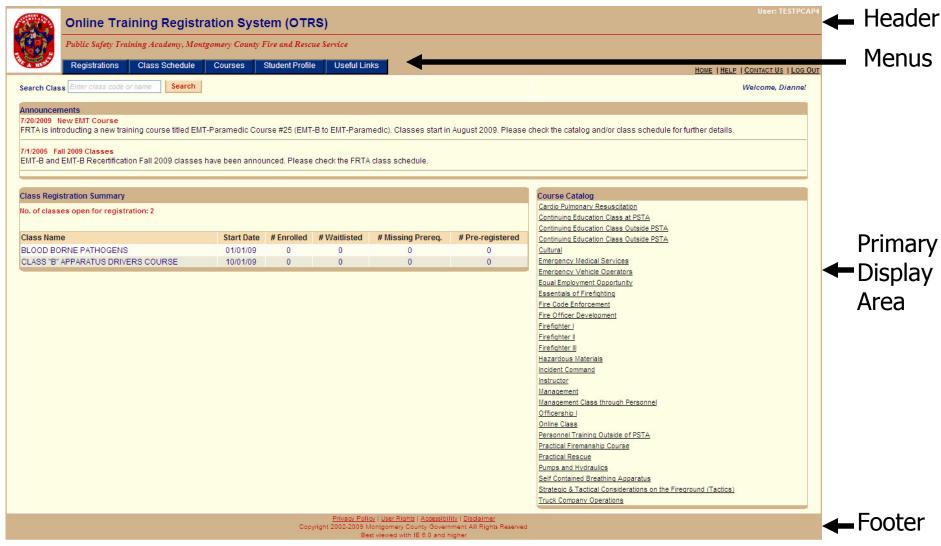
"HPDIA0200W Authentication failed. You have used an invalid user name, password or client certificate."

Take your time and re-enter your County computer (SSO) login and password information. Click the Login button to re-submit your County Login credentials. "Sorry! You are currently not authorized to use the MCFRS Online Training Registration System. If you are a uniformed MCFRS employee or the training coordinator of an LFRD within Montgomery County, please click the <u>Contact Us</u> link to request access to this system."

If the application displays the message shown above, please contact the FRS IT Help Desk on 240-777-2287.



Montgomery County Fire & Rescue Online Training Registration System (OTRS) Navigating the OTRS





Training Coordinator's Registration Tab

The Registration tab provides three options: to pre-register a volunteer for a class, a volunteer withdraw from a class or view a volunteer class roster.

To pre-register volunteer(s) for a class, click on the Registration tab and select the Register for a Class option.



Select the class by clicking on the Select Class button.





Training Coordinator's Registration Tab

If volunteer(s) from the training coordinator's LFRD are already preregistered for the class, a roster of those students will be displayed. Click the Next: Select Students button to continue.





Training Coordinator's Registration Tab

If no volunteer(s) from the training coordinator's LFRD are preregistered for the class, the following message will be displayed. Click the Next: Select Students button to continue.





Training Coordinator's Registration Tab

A training coordinator can Search volunteers by Last Name, First Name or MCFRS ID, by selecting each option from the dropdown list. Enter the first few letters of the selected identifier in the starting with box and click Go.





Training Coordinator's Registration Tab

The training coordinator can click on the View Profile of the volunteer for:

- General Information student's information
- Class Schedule student's class schedule
- PSTA Course transcript student's <u>unofficial</u> transcript





Training Coordinator's Registration Tab

The training coordinator can click on Add Student to begin the pre-registration process.

Note: If a student is not eligible to pre-register for the class, you will receive a message with the reason (e.g., Student has already completed this class.) Otherwise, the student will be added to the Selected Students List.





Training Coordinator's Registration Tab

The training coordinator can click Remove Student to remove a volunteer from the Selected Students List or on the Cancel & Start Over button to cancel the pre-registration process and start over.



Once the *Selected Students List* is complete, click on the Next: Review Registration button to continue.



Training Coordinator's Registration Tab

The training coordinator should review the registrations and, if needed, can Edit the Student List or Cancel & Start Over.

Otherwise, to continue, click the Next: Confirm Registration button.





Student's Registration Tab

Pre-registration does not equate to being accepted to or seated for the course requested. The MCFRS Registrar is responsible for the actual enrollment process and a class roster will be sent to all work sites per Training Academy Policy. Click OK to confirm your pre-registration.



Note: The training coordinator can click on the Cancel & Start Over button or Cancel button at any time during the pre-registration process to return to the previous screen.



Training Coordinator's Registration Tab

The training coordinator can

- •click on Register for another Class to continue registering volunteers for other classes
- •click on View Class Roster to review volunteer(s) from the training coordinator's LFRD pre-registered for the class
- or choose any of the other options by clicking on the various tabs



NOTE: The training coordinator is also able to change the Registration Priority for students. This is based on MCFRS business rules, the lower the priority number, the higher the priority ranking.



Training Coordinator's Registration Tab

The Training Coordinator can withdraw a volunteer from a class by clicking on the Withdraw from a Class on the Registration tab. The following screen will be displayed:





Training Coordinator's Registration Tab

A training coordinator can Search volunteers by Last Name, First Name or MCFRS ID, by selecting each option from the dropdown list. Enter the first few letters of the selected identifier in the starting with box and click Go.



Click on the Select Student button to withdraw the student from the displayed class.



Training Coordinator's Registration Tab

If the Seats Available column displays zero, the maximum number of enrollees has been reached for the class and the following message will be displayed:

Add screen shot



Training Coordinator's Class Schedule Tab

Training coordinators can click on the Class Schedule tab to view a listing of all available class schedules. The list includes the Course Description, Start Date and End Date, Session Info, Location and Registration Close Date. The Action field allows the student to click on the Register button to pre-register for an open class.





Training Coordinator's Course Tab

Clicking the Courses tab displays all courses or classes information.





Training Coordinator's Student Profile Tab

The student user can click on the Student Profile tab and view

- General Information student's information
- Class Schedule student's class schedule
- •PSTA Course transcript student's unofficial transcript





Training Coordinator Student's Profile Tab (General Information)





Training Coordinator Student's Profile Tab (Class Schedule)





Training Coordinator Student's Profile Tab (PSTA Course Transcript)





Training Coordinator's Useful Links Tab

The Useful Links tab provides cordinators a shortcut to the Fire & Rescue Training Academy (FRTA) webpage and the Personnel Information Management System (PIMS) from the OTRS application.

The FRTA website URL is:

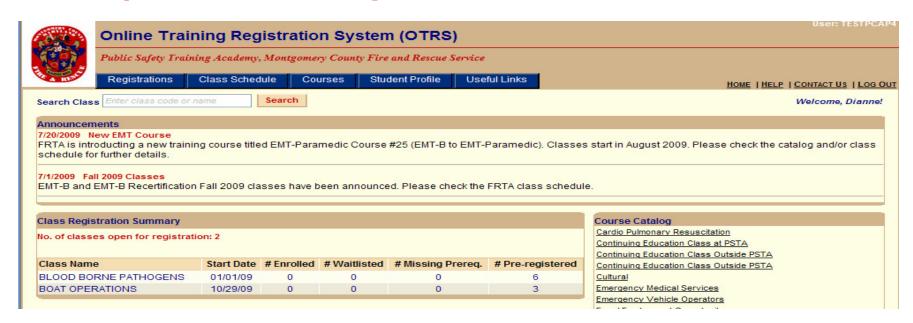
http://www.montgomerycountymd.gov/firtmpl.asp?url=/content/firerescue/psta/index.asp

The PIMS website URL is: https://ext01.montgomerycountymd.gov/ent/s2/pims/



Screen Header Other links (HOME, HELP, CONTACT US, LOG OUT)

Clicking on HOME, returns the user to the main page of the OTRS application where they can view Announcements, Class Registration Summary, and Course Catalog information:



Clicking on the HELP link will display this help document. Clicking on the CONTACT US provides the user an opportunity to submit an email to Registrar Staff.



Screen Header's Other links (HOME, HELP, CONTACT US, LOG OUT)

If you require technical assistance with the OTRS,

- you may call the County IT Help Desk (x72828, option 1)
- use your SHIP desktop application
- call the FRS IT Help Desk (x72287)

Please provide the following information

Your Name
Your Department / Division
Your DCM Computer Bar Code ID Number
A Description of the error or problem
The Name of the Application: OTRS
A call back number or email address.

Logout

To exit the OTRS application (or any Single Sign On pplication) select the <u>LOGOUT</u> link.